

# Surface Care in Latvia

February 2024

**Table of Contents** 

## Surface Care in Latvia - Category analysis

#### **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

Deteriorating water quality drives retail volume sales of descalers

Multi-purpose cleaners gain ground as cost-effective cleaning solutions

Colgate-Palmolive Co maintains its lead, offering Ajax to consumers

## PROSPECTS AND OPPORTUNITIES

Descalers grow as multi-purpose cleaners benefit from being effective solutions

Working and cooking from home boosts sales of kitchen cleaners

Sustainability drives innovation and supports retail value growth

#### **CATEGORY DATA**

- Table 1 Sales of Surface Care by Category: Value 2018-2023
- Table 2 Sales of Surface Care by Category: % Value Growth 2018-2023
- Table 3 Sales of Home Care Wipes and Floor Cleaning Systems by Category: Value 2018-2023
- Table 4 Sales of Home Care Wipes and Floor Cleaning Systems by Category: % Value Growth 2018-2023
- Table 5 NBO Company Shares of Surface Care: % Value 2019-2023
- Table 6 LBN Brand Shares of Surface Care: % Value 2020-2023
- Table 7 Forecast Sales of Surface Care by Category: Value 2023-2028
- Table 8 Forecast Sales of Surface Care by Category: % Value Growth 2023-2028

## Home Care in Latvia - Industry Overview

### **EXECUTIVE SUMMARY**

Home care in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for home care?

## MARKET INDICATORS

Table 9 - Households 2018-2023

#### MARKET DATA

- Table 10 Sales of Home Care by Category: Value 2018-2023
- Table 11 Sales of Home Care by Category: % Value Growth 2018-2023
- Table 12 NBO Company Shares of Home Care: % Value 2019-2023
- Table 13 LBN Brand Shares of Home Care: % Value 2020-2023
- Table 14 Penetration of Private Label in Home Care by Category: % Value 2018-2023
- Table 15 Distribution of Home Care by Format: % Value 2018-2023
- Table 16 Distribution of Home Care by Format and Category: % Value 2023
- Table 17 Forecast Sales of Home Care by Category: Value 2023-2028
- Table 18 Forecast Sales of Home Care by Category: % Value Growth 2023-2028

# DISCLAIMER

# SOURCES

Summary 1 - Research Sources

# About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/surface-care-in-latvia/report.