

# Home Insecticides in Indonesia

February 2024

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## Home Insecticides in Indonesia - Category analysis

## **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

Strong demand for home insecticides in Indonesia, due to tropical climate Shift to more electric and spray/aerosol formats, away from traditional coils Competition remains tight between Baygon and HIT

## PROSPECTS AND OPPORTUNITIES

Upwards trajectory expected to continue, with e-commerce and convenience stores emerging as notable sales channels Electric insecticides will maintain robust value and volume growth Other home insecticides tipped as an area to watch over the forecast period

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