

Convenience Retailers in Chile

March 2024

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Convenience Retailers in Chile - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Standalone stores driven by forecourt retailers as latter continue to expand Spid continues to expand, bringing Cencosud closer to consumers OXXO retains leadership of outlet numbers but gains attention of competition authorities

PROSPECTS AND OPPORTUNITIES

Innovation of certain product lines can increase foot traffic Space for alliances and digital payments within convenience retailers New player Gulf enters forecourt retailers

CHANNEL DATA

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OPERATING ENVIRONMENT

Informal retail Opening hours for physical retail Summary 1 - Standard Opening Hours by Channel Type 2023 Seasonality Christmas and New Year Back to School Independence Day

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