

Convenience Retailers in the United Arab Emirates

February 2024

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Convenience Retailers in the United Arab Emirates - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Convenience retailers continues to grow as small formats remain relevant

Outlet expansion continues with pacing property and residential landscape

Technology companies continue to test new concepts for convenience retail

PROSPECTS AND OPPORTUNITIES

Strong tourism and business activity to further drive sales

Non-traditional player may find opportunity in convenience stores

Greater opportunities for operators to offer rewards programmes

CHANNEL DATA

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Retail in the United Arab Emirates - Industry Overview

EXECUTIVE SUMMARY

Retail in 2023: The big picture

Retailers explore innovative ways to integrate technology to improve shopping journey

Sustainability takes centre stage in board discussions with COP28

What next for retail?

OPERATING ENVIRONMENT

Informal retail

Opening hours for physical retail

Summary 1 - Standard Opening Hours by Channel Type 2023

Seasonality

Dubai Shopping Festival

Dubai Summer Surprise

Back to School

Super Sales

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