

# HW Snacks in the Netherlands

November 2023

**Table of Contents** 

# HW Snacks in the Netherlands - Category analysis

## **KEY DATA FINDINGS**

## 2022 DEVELOPMENTS

Vegan snacks enjoys strong growth in 2022 while EU legislation clamps down on trans fats

Gluten free remains the leading claim in health and wellness snacks in 2022

Brain health and memory: A a claim to watch in health and wellness snacks

## PROSPECTS AND OPPORTUNITIES

Low sugar snacks declines in popularity while no added sugar booms

Vegan shows the most promise in health and wellness snacks during the forecast period

The influence of the Nutri-Score label shapes consumer purchasing decisions, while Keto benefits from rising obesity and overweight rates

#### CATEGORY DATA

- Table 1 Sales of Snacks by Health and Wellness Type: Value 2019-2022
- Table 2 Sales of Snacks by Health and Wellness Type: % Value Growth 2019-2022
- Table 3 Company Shares of Gluten Free Snacks (Biggest HW Type in Global Snacks): % Value 2019-2022
- Table 4 Company Shares of Vegetarian Snacks (2nd Biggest HW Type in Global Snacks): % Value 2019-2022
- Table 5 Company Shares of Organic Snacks (3rd Biggest HW Type in Global Snacks): % Value 2019-2022
- Table 6 Company Shares of Vegan Snacks (4th Biggest HW Type in Global Snacks): % Value 2019-2022
- Table 7 Company Shares of No Allergens Snacks (5th Biggest HW Type in Global Snacks): % Value 2019-2022
- Table 8 Forecast Sales of Snacks by Health and Wellness Type: Value 2022-2027
- Table 9 Forecast Sales of Snacks by Health and Wellness Type: % Value Growth 2022-2027

# Health and Wellness in the Netherlands - Industry Overview

## **EXECUTIVE SUMMARY**

Overview

# DISCLAIMER

# About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focusing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/hw-snacks-in-the-netherlands/report.