

Colour Cosmetics in the US

May 2024

Table of Contents

KEY DATA FINDINGS

2023 DEVELOPMENTS

Lip products continues driving sales momentum in 2023, but rising value hacking behaviour, like dupe culture, narrows the growth gap between mass and premium

Facial make-up sees a boom as players adapt to consumers' skinification demands

Skin care and colour cosmetics hybridisation is the new standard, with expectations that products will address consumers' skin sensitivities

PROSPECTS AND OPPORTUNITIES

Expansion of beauty assortments at retailers such as Target and Walmart to support the growth of colour cosmetics in the forecast period

New premium and luxury entrants expected, although price sensitivity will present challenges to overcome

Skin care considerations will be increasingly sought out in colour cosmetics, opening the door for competition from skin care

CATEGORY DATA

Table 1 - Sales of Colour Cosmetics by Category: Value 2018-2023

Table 2 - Sales of Colour Cosmetics by Category: % Value Growth 2018-2023

Table 3 - NBO Company Shares of Colour Cosmetics: % Value 2019-2023

Table 4 - LBN Brand Shares of Colour Cosmetics: % Value 2020-2023

Table 5 - LBN Brand Shares of Eye Make-up: % Value 2020-2023

Table 6 - LBN Brand Shares of Facial Make-up: % Value 2020-2023

Table 7 - LBN Brand Shares of Lip Products: % Value 2020-2023

Table 8 - LBN Brand Shares of Nail Products: % Value 2020-2023

Table 9 - LBN Brand Shares of Premium Colour Cosmetics: % Value 2020-2023

Table 10 - Forecast Sales of Colour Cosmetics by Category: Value 2023-2028

Table 11 - Forecast Sales of Colour Cosmetics by Category: % Value Growth 2023-2028

Beauty and Personal Care in the US - Industry Overview

EXECUTIVE SUMMARY

Beauty and personal care in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for beauty and personal care?

MARKET DATA

Table 12 - Sales of Beauty and Personal Care by Category: Value 2018-2023

Table 13 - Sales of Beauty and Personal Care by Category: % Value Growth 2018-2023

Table 14 - GBO Company Shares of Beauty and Personal Care: % Value 2019-2023

Table 15 - NBO Company Shares of Beauty and Personal Care: % Value 2019-2023

Table 16 - LBN Brand Shares of Beauty and Personal Care: % Value 2020-2023

Table 17 - Penetration of Private Label in Beauty and Personal Care by Category: % Value 2018-2023

Table 18 - Distribution of Beauty and Personal Care by Format: % Value 2018-2023

Table 19 - Distribution of Beauty and Personal Care by Format and Category: % Value 2023

Table 20 - Forecast Sales of Beauty and Personal Care by Category: Value 2023-2028

Table 21 - Forecast Sales of Beauty and Personal Care by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/colour-cosmetics-in-the-us/report.