

# Analgesics in Australia

September 2023

Table of Contents

## Analgesics in Australia - Category analysis

### KEY DATA FINDINGS

#### 2023 DEVELOPMENTS

Analgesics sees strong growth amidst extended season for illness  
GSK Consumer Healthcare launches new range of natural acetaminophen, PanaNatra  
Pharmacies trends downwards, but remains the leading channel for analgesics

#### PROSPECTS AND OPPORTUNITIES

Steady growth expected for analgesics, but lack of new competing brands  
The TGA outlines plans to reduce the pack size of acetaminophen in Australia  
Ageing population will keep demand for analgesics high

#### CATEGORY DATA

Table 1 - Sales of Analgesics by Category: Value 2018-2023  
Table 2 - Sales of Analgesics by Category: % Value Growth 2018-2023  
Table 3 - NBO Company Shares of Analgesics: % Value 2019-2023  
Table 4 - LBN Brand Shares of Analgesics: % Value 2020-2023  
Table 5 - Forecast Sales of Analgesics by Category: Value 2023-2028  
Table 6 - Forecast Sales of Analgesics by Category: % Value Growth 2023-2028

## Consumer Health in Australia - Industry Overview

### EXECUTIVE SUMMARY

Consumer health in 2023: The big picture  
2023 key trends  
Competitive landscape  
Retailing developments  
What next for consumer health?

### MARKET INDICATORS

Table 7 - Consumer Expenditure on Health Goods and Medical Services: Value 2018-2023  
Table 8 - Life Expectancy at Birth 2018-2023

### MARKET DATA

Table 9 - Sales of Consumer Health by Category: Value 2018-2023  
Table 10 - Sales of Consumer Health by Category: % Value Growth 2018-2023  
Table 11 - NBO Company Shares of Consumer Health: % Value 2019-2023  
Table 12 - LBN Brand Shares of Consumer Health: % Value 2020-2023  
Table 13 - Penetration of Private Label in Consumer Health by Category: % Value 2018-2023  
Table 14 - Distribution of Consumer Health by Format: % Value 2018-2023  
Table 15 - Distribution of Consumer Health by Format and Category: % Value 2023  
Table 16 - Forecast Sales of Consumer Health by Category: Value 2023-2028  
Table 17 - Forecast Sales of Consumer Health by Category: % Value Growth 2023-2028

### APPENDIX

OTC registration and classification  
Vitamins and dietary supplements registration and classification  
Self-medication/self-care and preventive medicine  
Switches

### DISCLAIMER

### DEFINITIONS

## SOURCES

### Summary 1 - Research Sources

#### About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link [www.euromonitor.com/analgesics-in-australia/report](http://www.euromonitor.com/analgesics-in-australia/report).