

# Cigarettes in Ireland

June 2024

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#### Cigarettes in Ireland - Category analysis

#### **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

High living costs and tax increases undermine volume sales in cigarettes Sales of cigarettes hampered by competition from disposable vapes Competitive landscape remains consolidated among major international players

#### PROSPECTS AND OPPORTUNITIES

Cigarette sales will continue to decline as a result of stricter regulations and shifting consumer behaviour Illegal trade will continue to attract some consumers cigarettes prices continue to rise Channel sales will shift to store-based retail as regulations on licenses get stricter

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