

Other Pet Food in Portugal

April 2024

Table of Contents

Other Pet Food in Portugal - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Cost is a major impediment to the adoption of other pets, but this is not the only factor

Other pet food is not very dynamic in terms of product development

Other pet food is not seen as an opportunity by retailers

PROSPECTS AND OPPORTUNITIES

Continued declining number of other pets expected to impact sales of other pet food

Price promotions do not have a major impact in other pet food

Natural and healthy will be the main drivers of new product development in other pet food

CATEGORY INDICATORS

Table 1 - Other Pet Population 2019-2024

CATEGORY DATA

Table 2 - Sales of Other Pet Food by Category: Volume 2019-2024

Table 3 - Sales of Other Pet Food by Category: Value 2019-2024

Table 4 - Sales of Other Pet Food by Category: % Volume Growth 2019-2024

Table 5 - Sales of Other Pet Food by Category: % Value Growth 2019-2024

Table 6 - LBN Brand Shares of Bird Food: % Value 2020-2023

Table 7 - LBN Brand Shares of Fish Food: % Value 2020-2023

Table 8 - LBN Brand Shares of Small Mammal/Reptile Food: % Value 2020-2023

Table 9 - Distribution of Other Pet Food by Format: % Value 2019-2024

Table 10 - Forecast Sales of Other Pet Food by Category: Volume 2024-2029

Table 11 - Forecast Sales of Other Pet Food by Category: Value 2024-2029

Table 12 - Forecast Sales of Other Pet Food by Category: % Volume Growth 2024-2029

Table 13 - Forecast Sales of Other Pet Food by Category: % Value Growth 2024-2029

Pet Care in Portugal - Industry Overview

EXECUTIVE SUMMARY

Pet care in 2024: The big picture

2024 key trends

Competitive landscape

Retailing developments

What next for pet care?

MARKET INDICATORS

Table 14 - Pet Populations 2019-2024

MARKET DATA

Table 15 - Sales of Pet Food by Category: Volume 2019-2024

Table 16 - Sales of Pet Care by Category: Value 2019-2024

Table 17 - Sales of Pet Food by Category: % Volume Growth 2019-2024

Table 18 - Sales of Pet Care by Category: % Value Growth 2019-2024

Table 19 - NBO Company Shares of Pet Food: % Value 2019-2023

Table 20 - LBN Brand Shares of Pet Food: % Value 2020-2023

Table 21 - NBO Company Shares of Dog and Cat Food: % Value 2019-2023

Table 22 - LBN Brand Shares of Dog and Cat Food: % Value 2020-2023

Table 23 - Penetration of Private Label in Pet Care by Category: % Value 2019-2024

Table 24 - Distribution of Pet Care by Format: % Value 2019-2024

Table 25 - Distribution of Pet Care by Format and Category: % Value 2024

Table 26 - Distribution of Dog and Cat Food by Format: % Value 2019-2024

Table 27 - Distribution of Dog and Cat Food by Format and Category: % Value 2024

Table 28 - Forecast Sales of Pet Food by Category: Volume 2024-2029

Table 29 - Forecast Sales of Pet Care by Category: Value 2024-2029

Table 30 - Forecast Sales of Pet Food by Category: % Volume Growth 2024-2029

Table 31 - Forecast Sales of Pet Care by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/other-pet-food-in-portugal/report.