

# Cigarettes in Japan

June 2024

**Table of Contents** 

## Cigarettes in Japan - Category analysis

## **KEY DATA FINDINGS**

## 2023 DEVELOPMENTS

Sales of cigarettes continue to decline in 2023

A small decrease in sales thanks to no tax increases

Japan Tobacco gains share with its economy priced products

## PROSPECTS AND OPPORTUNITIES

Expected tax revisions in the forecast period

A restrictive smoking environment will constrain growth

Economy priced cigarettes expected to see a further share increase

## TAXATION AND PRICING

Taxation rates

Table 1 - Taxation and Duty Levies 2018-2023

Average cigarette pack price breakdown

Summary 1 - Average Cigarette Pack Price Breakdown: Brand Examples

## **CATEGORY DATA**

- Table 2 Sales of Cigarettes: Volume 2018-2023
- Table 3 Sales of Cigarettes by Category: Value 2018-2023
- Table 4 Sales of Cigarettes: % Volume Growth 2018-2023
- Table 5 Sales of Cigarettes by Category: % Value Growth 2018-2023
- Table 6 Sales of Cigarettes by Blend: % Volume 2018-2023
- Table 7 Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2018-2023
- Table 8 Sales of Cigarettes by Regular/Slim/Superslim/Microslim: % Volume 2018-2023
- Table 9 Sales of Cigarettes by Pack Size: % Volume 2018-2023
- Table 10 Sales of Cigarettes by Price Band: % Volume 2018-2023
- Table 11 NBO Company Shares of Cigarettes: % Volume 2019-2023
- Table 12 LBN Brand Shares of Cigarettes: % Volume 2020-2023
- Table 13 Sales of Cigarettes by Distribution Format: % Volume 2018-2023
- Table 14 Illicit Trade Estimate of Cigarettes: Volume 2018-2023
- Table 15 Forecast Sales of Cigarettes: Volume 2023-2028
- Table 16 Forecast Sales of Cigarettes by Category: Value 2023-2028
- Table 17 Forecast Sales of Cigarettes: % Volume Growth 2023-2028
- Table 18 Forecast Sales of Cigarettes by Category: % Value Growth 2023-2028
- Table 19 Forecast Sales of Cigarettes by Blend: % Volume 2023-2028
- Table 20 Forecast Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2023-2028
- Table 21 Forecast Sales of Cigarettes by Regular/Slim/Superslim/Microslim: % Volume 2023-2028
- Table 22 Forecast Sales of Cigarettes by Pack Size: % Volume 2023-2028
- Table 23 Forecast Sales of Cigarettes by Price Band: % Volume 2023-2028

# Tobacco in Japan - Industry Overview

# EXECUTIVE SUMMARY

Tobacco in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for tobacco?

## **OPERATING ENVIRONMENT**

Legislation

Legislative overview

Summary 2 - Legislation Summary at a Glance

Minimum legal smoking age

Smoking prevalence

Tar levels

Health warnings

Plain packaging

Point-of-sale display bans

Flavoured tobacco product ban

Vapour products

## PRODUCTION/IMPORTS/EXPORTS

## MARKET INDICATORS

Table 24 - Number of Adult Smokers by Gender 2018-2023

## MARKET DATA

Table 25 - Sales of Tobacco by Category: Volume 2018-2023

Table 26 - Sales of Tobacco by Category: Value 2018-2023

Table 27 - Sales of Tobacco by Category: % Volume Growth 2018-2023

Table 28 - Sales of Tobacco by Category: % Value Growth 2018-2023

Table 29 - Forecast Sales of Tobacco by Category: Volume 2023-2028

Table 30 - Forecast Sales of Tobacco by Category: Value 2023-2028

Table 31 - Forecast Sales of Tobacco by Category: % Volume Growth 2023-2028

Table 32 - Forecast Sales of Tobacco by Category: % Value Growth 2023-2028

## DISCLAIMER

# SOURCES

Summary 3 - Research Sources

# About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focusing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer
  trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with
  country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/cigarettes-in-japan/report.