

Sauces, Dips and Condiments in the Netherlands

November 2023

Table of Contents

Sauces, Dips and Condiments in the Netherlands - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Ongoing price increases in 2023
Barbecue season as a marketing focus
Consumer demand for natural and fresh products

PROSPECTS AND OPPORTUNITIES

Restaurant-at-home: A cost-effective dining approach
Small niche manufacturers: Championing flavour and quality
Balancing health and enjoyment: A harmonious culinary blend

CATEGORY DATA

Table 1 - Sales of Sauces, Dips and Condiments by Category: Volume 2018-2023
Table 2 - Sales of Sauces, Dips and Condiments by Category: Value 2018-2023
Table 3 - Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2018-2023
Table 4 - Sales of Sauces, Dips and Condiments by Category: % Value Growth 2018-2023
Table 5 - Sales of Liquid Recipe Sauces by Type: % Value 2018-2023
Table 6 - Sales of Other Sauces and Condiments by Type: Rankings 2018-2023
Table 7 - NBO Company Shares of Sauces, Dips and Condiments: % Value 2019-2023
Table 8 - LBN Brand Shares of Sauces, Dips and Condiments: % Value 2020-2023
Table 9 - Distribution of Sauces, Dips and Condiments by Format: % Value 2018-2023
Table 10 - Forecast Sales of Sauces, Dips and Condiments by Category: Volume 2023-2028
Table 11 - Forecast Sales of Sauces, Dips and Condiments by Category: Value 2023-2028
Table 12 - Forecast Sales of Sauces, Dips and Condiments by Category: % Volume Growth 2023-2028
Table 13 - Forecast Sales of Sauces, Dips and Condiments by Category: % Value Growth 2023-2028

Cooking Ingredients and Meals in the Netherlands - Industry Overview

EXECUTIVE SUMMARY

Cooking ingredients and meals in 2023: The big picture
Key trends in 2023
Competitive landscape
Channel developments
What next for cooking ingredients and meals?

MARKET DATA

Table 14 - Sales of Cooking Ingredients and Meals by Category: Volume 2018-2023
Table 15 - Sales of Cooking Ingredients and Meals by Category: Value 2018-2023
Table 16 - Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2018-2023
Table 17 - Sales of Cooking Ingredients and Meals by Category: % Value Growth 2018-2023
Table 18 - NBO Company Shares of Cooking Ingredients and Meals: % Value 2019-2023
Table 19 - LBN Brand Shares of Cooking Ingredients and Meals: % Value 2020-2023
Table 20 - Penetration of Private Label by Category: % Value 2018-2023
Table 21 - Distribution of Cooking Ingredients and Meals by Format: % Value 2018-2023
Table 22 - Forecast Sales of Cooking Ingredients and Meals by Category: Volume 2023-2028
Table 23 - Forecast Sales of Cooking Ingredients and Meals by Category: Value 2023-2028
Table 24 - Forecast Sales of Cooking Ingredients and Meals by Category: % Volume Growth 2023-2028
Table 25 - Forecast Sales of Cooking Ingredients and Meals by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/sauces-dips-and-condiments-in-the-netherlands/report.