

# Cheese in South Africa

September 2023

Table of Contents

## Cheese in South Africa - Category analysis

### KEY DATA FINDINGS

#### 2023 DEVELOPMENTS

Volume growth is maintained for the cheapest type of cheese as prices rise

Private label maintains growth due to promotions at a time of rising prices

Developments in the lactose free space

#### PROSPECTS AND OPPORTUNITIES

Private label players innovate with speciality cheeses, which will contribute to growth

Potential for new labelling regulation to impact cheese

Further price rises could result from changing weather patterns and loadshedding

#### CATEGORY DATA

Table 1 - Sales of Cheese by Category: Volume 2018-2023

Table 2 - Sales of Cheese by Category: Value 2018-2023

Table 3 - Sales of Cheese by Category: % Volume Growth 2018-2023

Table 4 - Sales of Cheese by Category: % Value Growth 2018-2023

Table 5 - Sales of Spreadable Processed Cheese by Type: % Value 2018-2023

Table 6 - Sales of Soft Cheese by Type: % Value 2018-2023

Table 7 - Sales of Hard Cheese by Type: % Value 2018-2023

Table 8 - NBO Company Shares of Cheese: % Value 2019-2023

Table 9 - LBN Brand Shares of Cheese: % Value 2020-2023

Table 10 - Distribution of Cheese by Format: % Value 2018-2023

Table 11 - Forecast Sales of Cheese by Category: Volume 2023-2028

Table 12 - Forecast Sales of Cheese by Category: Value 2023-2028

Table 13 - Forecast Sales of Cheese by Category: % Volume Growth 2023-2028

Table 14 - Forecast Sales of Cheese by Category: % Value Growth 2023-2028

## Dairy Products and Alternatives in South Africa - Industry Overview

### EXECUTIVE SUMMARY

Dairy products and alternatives in 2023: The big picture

Key trends in 2023

Competitive landscape

Channel developments

What next for dairy products and alternatives?

### MARKET DATA

Table 15 - Sales of Dairy Products and Alternatives by Category: Value 2018-2023

Table 16 - Sales of Dairy Products and Alternatives by Category: % Value Growth 2018-2023

Table 17 - NBO Company Shares of Dairy Products and Alternatives: % Value 2019-2023

Table 18 - LBN Brand Shares of Dairy Products and Alternatives: % Value 2020-2023

Table 19 - Penetration of Private Label by Category: % Value 2018-2023

Table 20 - Distribution of Dairy Products and Alternatives by Format: % Value 2018-2023

Table 21 - Forecast Sales of Dairy Products and Alternatives by Category: Value 2023-2028

Table 22 - Forecast Sales of Dairy Products and Alternatives by Category: % Value Growth 2023-2028

### DISCLAIMER

### SOURCES

Summary 1 - Research Sources

## About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link [www.euromonitor.com/cheese-in-south-africa/report](http://www.euromonitor.com/cheese-in-south-africa/report).