

# Wine in Peru

June 2024

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# Wine in Peru - Category analysis

# **KEY DATA FINDINGS**

#### 2023 DEVELOPMENTS

Local wine brands pick up share but informal market poses stiff competition as economic pressures grow Tabernero remains the leading brand as players focus on expanding their distribution presence Economic challenges puts the growth of emerging categories on hold

### PROSPECTS AND OPPORTUNITIES

Heritage wine attracting significant interest from local producers Argentinian wine likely to remain the most popular imported option Vermouth and other sparkling wine expected to benefit from thriving cocktail culture

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# Alcoholic Drinks in Peru - Industry Overview

# EXECUTIVE SUMMARY

Alcoholic drinks in 2023: The big picture 2023 key trends Competitive landscape Retailing developments On-trade vs off-trade split What next for alcoholic drinks?

# MARKET BACKGROUND

Legislation Legal purchasing age and legal drinking age Drink driving Advertising Smoking ban Opening hours On-trade establishments Summary 1 - Number of On-trade Establishments by Type 2017-2023

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Summary 2 - Taxation and Duty Levies on Alcoholic Drinks 2023

### **OPERATING ENVIRONMENT**

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