

Cider/Perry in Bolivia

June 2024

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Cider/Perry in Bolivia - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Total volume sales contract amidst persistent threat from contraband trade Seasonal nature of consumption restricts growth potential and innovation Interest in non-alcoholic cider/perry continues to rise

PROSPECTS AND OPPORTUNITIES

Smuggling will continue to limit scope for growth in formal sales Further volume share gains anticipated for Cereser Competition likely to intensify following Bolivia's accession to Mercosur

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Alcoholic Drinks in Bolivia - Industry Overview

EXECUTIVE SUMMARY

Alcoholic drinks in 2023: The big picture 2023 key trends Competitive landscape Retailing developments On-trade vs off-trade split What next for alcoholic drinks?

MARKET BACKGROUND

Legislation Legal purchasing age and legal drinking age Drink driving Advertising Smoking ban Opening hours On-trade establishments

TAXATION AND DUTY LEVIES

Summary 1 - Taxation and Duty Levies on Alcoholic Drinks 2023

OPERATING ENVIRONMENT

Contraband/parallel trade Duty free Cross-border/private imports

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DISCLAIMER

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