



# Sauces, Dressings and Condiments Packaging in South Africa

July 2022

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## Sauces, Dressings and Condiments Packaging in South Africa - Category analysis

### KEY DATA FINDINGS

#### 2021 DEVELOPMENTS

After slight spikes in demand during 2020, many products are in decline in 2021

Players expand their cooking sauces portfolios

Stand-up pouches continues to grow in popularity, with resealable closures an emerging trend as consumers seek more convenience

#### PROSPECTS AND OPPORTUNITIES

Lack of dynamism expected in sauces, dressings and condiments packaging due to pandemic's economic impact

PET bottles expected to continue gaining share in mayonnaise over the forecast period

## Sauces, Dressings and Condiments Packaging in South Africa - Company Profiles

## Packaging Industry in South Africa - Industry Overview

### EXECUTIVE SUMMARY

Packaging in 2021: The big picture

2021 key trends

Packaging in ready meals is customer-centric, with demands for longer shelf life

Alcoholic drinks packaging sees a shift to cost-effective bag-in-box packaging

Packaging for non-alcoholic drinks is customer-centric, with flexible packaging most popular in hot drinks

Personal hygiene and the need for cost-effective products influence packaging

HDPE bottles and flexible packaging dominate in home care

### PACKAGING LEGISLATION

EPR fee for producing and importing plastic packaging introduced from 2021

### RECYCLING AND THE ENVIRONMENT

South African government sets ambitious collection targets

Table 1 - Overview of Packaging Recycling and Recovery in South Africa: 2020/2021 and Targets for 2022

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