

Wound Care in Italy

September 2024

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Wound Care in Italy - Category analysis

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2024 DEVELOPMENTS

Italian wound care category sees slow growth with sustainability emerging as differentiator

Surgical backlog fuels recovery in post-operative adhesive bandages category

Growing focus on sports and outdoor activities drives demand for general purpose sticking plasters

PROSPECTS AND OPPORTUNITIES

Consumer focus on price in wound care may hinder future growth due to focus on private label products Supermarkets and e-commerce poised for growth in Italy's price-driven wound care category Demographic shift in Italy can drive innovation focusing on senior-oriented wound care solutions

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DISCLAIMER

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