



# Dairy Packaging in the Philippines

October 2023

Table of Contents

## Dairy Packaging in the Philippines - Category analysis

### KEY DATA FINDINGS

#### 2022 DEVELOPMENTS

Metal food cans still dominate condensed milk packaging as they help maintain product freshness

Cheese players tend to use pack types that are versatile and cost-effective

HDPE bottles popular packaging for coffee whiteners due to their excellent protective properties

#### PROSPECTS AND OPPORTUNITIES

Usage of brick liquid cartons is likely to increase thanks to their lightweight nature

Nestlé likely to lead the way in the development of more sustainable packaging options

## Dairy Packaging in the Philippines - Company Profiles

## Packaging Industry in the Philippines - Industry Overview

### EXECUTIVE SUMMARY

Packaging in 2022: The big picture

2022 key trends

Metal food cans lead condensed milk packaging as they maintain product freshness

Flexible aluminium/plastic remains the dominant pack type in hot drinks

Kegs record dynamic growth in 2022

Beauty and personal care packaging returns to positive growth in 2022

Increasing demand for spray/aerosol insecticides benefits metal aerosol cans

### PACKAGING LEGISLATION

Proposed bill targets single-use plastic waste

FDA mandates nutrition facts labelling for pre-packaged foods in the Philippines

### RECYCLING AND THE ENVIRONMENT

The Philippines amends EPR Act to combat plastic waste

Coca-Cola Philippines' progress towards a "World Without Waste"

The Philippines' EPR law empowers waste pickers and addresses flexible plastics

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