

Refrigeration Appliances in Mexico

December 2023

Table of Contents

Refrigeration Appliances in Mexico - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

More time at home supports continued growth in 2023

Extreme weather and high inflation impact progress

Producers and consumers focus on energy-efficiency, while Mabe maintains leadership

PROSPECTS AND OPPORTUNITIES

Samsung's innovation presents competitive threat to Controladora Mabe

Innovation centres on energy-saving and smart connectivity

Discounts and promotions to remain key growth drivers as consumers remain highly price-sensitive

CATEGORY DATA

Table 1 - Sales of Refrigeration Appliances by Category: Volume 2018-2023

Table 2 - Sales of Refrigeration Appliances by Category: Value 2018-2023

Table 3 - Sales of Refrigeration Appliances by Category: % Volume Growth 2018-2023

Table 4 - Sales of Refrigeration Appliances by Category: % Value Growth 2018-2023

Table 5 - Sales of Freezers by Format: % Volume 2018-2023

Table 6 - Sales of Freezers by Volume Capacity: % Volume 2018-2023

Table 7 - Sales of Fridge Freezers by Format: % Volume 2018-2023

Table 8 - Sales of Fridge Freezers by Volume Capacity: % Volume 2018-2023

Table 9 - Sales of Fridge Freezers by Smart Appliances: % Volume 2019-2023

Table 10 - Sales of Fridges by Volume Capacity: % Volume 2018-2023

Table 11 - NBO Company Shares of Refrigeration Appliances: % Volume 2019-2023

Table 12 - LBN Brand Shares of Refrigeration Appliances: % Volume 2020-2023

Table 13 - NBO Company Shares of Freestanding Fridge Freezers: % Volume 2019-2023

Table 14 - NBO Company Shares of Freestanding Fridges: % Volume 2019-2023

Table 15 - Distribution of Refrigeration Appliances by Format: % Volume 2018-2023

Table 16 - Production of Refrigeration Appliances: Total Volume 2018-2023

Table 17 - Forecast Sales of Refrigeration Appliances by Category: Volume 2023-2028

Table 18 - Forecast Sales of Refrigeration Appliances by Category: Value 2023-2028

Table 19 - Forecast Sales of Refrigeration Appliances by Category: % Volume Growth 2023-2028

Table 20 - Forecast Sales of Refrigeration Appliances by Category: % Value Growth 2023-2028

Consumer Appliances in Mexico - Industry Overview

EXECUTIVE SUMMARY

Consumer appliances in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for consumer appliances?

MARKET INDICATORS

Table 21 - Household Penetration of Selected Total Stock Consumer Appliances by Category 2018-2024

Table 22 - Replacement Cycles of Consumer Appliances by Category 2018-2024

MARKET DATA

Table 23 - Sales of Consumer Appliances by Category: Volume 2018-2023

Table 24 - Sales of Consumer Appliances by Category: Value 2018-2023

Table 25 - Sales of Consumer Appliances by Category: % Volume Growth 2018-2023

Table 26 - Sales of Consumer Appliances by Category: % Value Growth 2018-2023

Table 27 - Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2018-2023
Table 28 - Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2018-2023
Table 29 - Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2018-2023
Table 30 - Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2018-2023
Table 31 - Sales of Small Appliances by Category: Volume 2018-2023
Table 32 - Sales of Small Appliances by Category: Value 2018-2023
Table 33 - Sales of Small Appliances by Category: % Volume Growth 2018-2023
Table 34 - Sales of Small Appliances by Category: % Value Growth 2018-2023
Table 35 - NBO Company Shares of Major Appliances: % Volume 2019-2023
Table 36 - LBN Brand Shares of Major Appliances: % Volume 2020-2023
Table 37 - NBO Company Shares of Small Appliances: % Volume 2019-2023
Table 38 - LBN Brand Shares of Small Appliances: % Volume 2020-2023
Table 39 - Distribution of Major Appliances by Format: % Volume 2018-2023
Table 40 - Distribution of Small Appliances by Format: % Volume 2018-2023
Table 41 - Forecast Sales of Consumer Appliances by Category: Volume 2023-2028
Table 42 - Forecast Sales of Consumer Appliances by Category: Value 2023-2028
Table 43 - Forecast Sales of Consumer Appliances by Category: % Volume Growth 2023-2028
Table 44 - Forecast Sales of Consumer Appliances by Category: % Value Growth 2023-2028
Table 45 - Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Volume 2023-2028
Table 46 - Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: Value 2023-2028
Table 47 - Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Volume Growth 2023-2028
Table 48 - Forecast Sales of Major Appliances by Category and Built-in/Freestanding Split: % Value Growth 2023-2028
Table 49 - Forecast Sales of Small Appliances by Category: Volume 2023-2028
Table 50 - Forecast Sales of Small Appliances by Category: Value 2023-2028
Table 51 - Forecast Sales of Small Appliances by Category: % Volume Growth 2023-2028
Table 52 - Forecast Sales of Small Appliances by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/refrigeration-appliances-in-mexico/report.