

# Polishes in Poland

February 2024

Table of Contents

## Polishes in Poland - Category analysis

### KEY DATA FINDINGS

#### 2023 DEVELOPMENTS

Furniture polish drives growth as shoe polish suffers from changing styles  
Consumers seek sustainable options made from eco-friendly ingredients and packaging  
SC Johnson retains its lead in polishes while private label gains ground

#### PROSPECTS AND OPPORTUNITIES

Positive retail volume growth driven by innovations and price stabilisation  
Hybrid working and casual dress codes place a downward pressure on shoe polish  
E-commerce set for further gains, offering a wider array of options and lower prices

#### CATEGORY DATA

Table 1 - Sales of Polishes by Category: Value 2018-2023

Table 2 - Sales of Polishes by Category: % Value Growth 2018-2023

Table 3 - NBO Company Shares of Polishes: % Value 2019-2023

Table 4 - LBN Brand Shares of Polishes: % Value 2020-2023

Table 5 - Forecast Sales of Polishes by Category: Value 2023-2028

Table 6 - Forecast Sales of Polishes by Category: % Value Growth 2023-2028

## Home Care in Poland - Industry Overview

### EXECUTIVE SUMMARY

Home care in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for home care?

### MARKET INDICATORS

Table 7 - Households 2018-2023

### MARKET DATA

Table 8 - Sales of Home Care by Category: Value 2018-2023

Table 9 - Sales of Home Care by Category: % Value Growth 2018-2023

Table 10 - NBO Company Shares of Home Care: % Value 2019-2023

Table 11 - LBN Brand Shares of Home Care: % Value 2020-2023

Table 12 - Penetration of Private Label in Home Care by Category: % Value 2018-2023

Table 13 - Distribution of Home Care by Format: % Value 2018-2023

Table 14 - Distribution of Home Care by Format and Category: % Value 2023

Table 15 - Forecast Sales of Home Care by Category: Value 2023-2028

Table 16 - Forecast Sales of Home Care by Category: % Value Growth 2023-2028

### DISCLAIMER

### SOURCES

Summary 1 - Research Sources

## About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link [www.euromonitor.com/polishes-in-poland/report](http://www.euromonitor.com/polishes-in-poland/report).