

Economy, Finance and Trade: Austria

May 2024

Table of Contents

Economy, Finance and Trade: Austria

HEADLINES

PROSPECTS

Austria's GDP shrinks in 2023, with a slight recovery expected in 2024

Inflation forecast to decrease amid tight monetary policy

Austria's exports grow in 2023, while imports decline

Budget deficit and public debt are expected to decrease over the near term

COUNTRY RISK ANALYSIS

ECONOMIC LANDSCAPE

- Chart 1 Economic Landscape of Austria 2023-2028
- Chart 2 Real GDP Growth in Austria 2010-2028
- Chart 3 GDP Size and Growth 2018-2028
- Chart 4 Gross Value Added by Sector in Austria 2023
- Chart 5 Domestic Demand 2023 and Period Growth 2018-2023
- Chart 6 Standardised Business Confidence Index 2018-2025
- Chart 7 Standardised Consumer Confidence Index 2018-2025
- Chart 8 Productivity 2018/2023
- Chart 9 Productivity by Sector in Austria 2023 and CAGR 2018-2023

MONETARY INDICATORS

- Chart 10 Monetary Landscape of Austria 2023
- Chart 11 Inflation 2018-2028
- Chart 12 Average Inflation 2018-2028
- Chart 13 Interest Rates in Austria 2018-2025
- Chart 14 Exchange Rates 2018-2025
- Chart 15 Money Supply Growth and Money Velocity in Austria 2018-2025

FOREIGN TRADE

- Chart 16 Foreign Trade Landscape of Austria 2023
- Chart 17 Exports and Export Price Index in Austria 2018-2023
- Chart 18 Exports by Commodity in Austria 2023
- Chart 19 Top 10 Export Destinations 2023 and Period Growth 2018-2023
- Chart 20 Imports and Import Price Index in Austria 2018-2023
- Chart 21 Imports by Commodity in Austria 2023
- Chart 22 Top 10 Import Origins 2023 and Period Growth 2018-2023

INVESTMENTS

- Chart 23 Investment Landscape of Austria 2022-2023
- Chart 24 Foreign Direct Investment Inflows and FDI intensity 2022
- Chart 25 Foreign Direct Investment Inflows and Outflows in Austria 2017-2022
- Chart 26 Gross Fixed Capital Formation in Austria 2018-2025

GOVERNMENT FINANCE

- Chart 27 Government Budget Landscape of Austria 2023
- Chart 28 Public Debt 2023
- Chart 29 Government Revenue 2023
- Chart 30 Government Expenditure 2023
- Chart 31 Government Expenditure by Economic Type in Austria 2023
- Chart 32 Government Expenditure by Function in Austria 2023 and Period Growth 2018-2023

FORECAST RISKS

Chart 33 - Baseline and Scenario Forecasts in Austria 2022-2028

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focusing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/economy-finance-and-trade-austria/report.