



Sauces, Dressings and Condiments Packaging in Spain

August 2022

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Sauces, Dressings and Condiments Packaging in Spain - Category analysis

KEY DATA FINDINGS

2021 DEVELOPMENTS

Cooking ingredients continues to record above-average growth in 2021
Glass jars remain prominent, spurred by demand for durability
The convenience trend continues to support the shift to stand-up pouches

PROSPECTS AND OPPORTUNITIES

Sustainable packaging will continue to gain in importance
Glass will remain the main pack type but plastic pouches will be most dynamic

Sauces, Dressings and Condiments Packaging in Spain - Company Profiles

Packaging Industry in Spain - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2021: The big picture

2021 key trends

Lácteos Covap using sugar cane in place of plastic

Smaller pack sizes becoming popular again in non-alcoholic drinks in the post-pandemic period

Convenient packaging dominates the alcoholic drinks industry

Larger pack sizes in demand in beauty and personal care

Home care products are packaged to be delivery-friendly

PACKAGING LEGISLATION

Reducing production of plastic

Spain introduces EU's Plastic Tax

RECYCLING AND THE ENVIRONMENT

"Polluter Pays" principle to tackle waste management

Table 1 - Overview of Packaging Recycling and Recovery in Spain: 2019/2020 and Targets for 2021

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