

# Homewares in South Africa

May 2024

Table of Contents

## Homewares in South Africa - Category analysis

### KEY DATA FINDINGS

#### 2023 DEVELOPMENTS

Consumers embrace eco-friendly and multifunctional kitchen items  
Surge in stove top cookware sales with emphasis on durability and value in 2023

#### PROSPECTS AND OPPORTUNITIES

Biodegradable dinnerware and cutlery to experience growth over forecast period  
Rising inflation expected to spur demand for affordable homewares

#### CATEGORY DATA

- Table 1 - Sales of Homewares by Category: Value 2018-2023
- Table 2 - Sales of Homewares by Category: % Value Growth 2018-2023
- Table 3 - Sales of Homewares by Material: % Value 2018-2023
- Table 4 - NBO Company Shares of Homewares: % Value 2019-2023
- Table 5 - LBN Brand Shares of Homewares: % Value 2020-2023
- Table 6 - Distribution of Homewares by Format: % Value 2018-2023
- Table 7 - Forecast Sales of Homewares by Category: Value 2023-2028
- Table 8 - Forecast Sales of Homewares by Category: % Value Growth 2023-2028

## Home and Garden in South Africa - Industry Overview

### EXECUTIVE SUMMARY

Home and garden in 2023: The big picture  
2023 key trends  
Competitive landscape  
Retailing developments  
What next for home and garden?

#### MARKET DATA

- Table 9 - Sales of Home and Garden by Category: Value 2018-2023
- Table 10 - Sales of Home and Garden by Category: % Value Growth 2018-2023
- Table 11 - NBO Company Shares of Home and Garden: % Value 2019-2023
- Table 12 - LBN Brand Shares of Home and Garden: % Value 2020-2023
- Table 13 - Penetration of Private Label in Home and Garden by Category: % Value 2018-2023
- Table 14 - Distribution of Home and Garden by Format: % Value 2018-2023
- Table 15 - Distribution of Home and Garden by Format and Category: % Value 2023
- Table 16 - Forecast Sales of Home and Garden by Category: Value 2023-2028
- Table 17 - Forecast Sales of Home and Garden by Category: % Value Growth 2023-2028

#### DISCLAIMER

#### SOURCES

Summary 1 - Research Sources

## About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link [www.euromonitor.com/homewares-in-south-africa/report](http://www.euromonitor.com/homewares-in-south-africa/report).