

Beer in the United Kingdom

June 2024

Table of Contents

Beer in the United Kingdom - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Challenging year for beer in both off-trade and on-trade channels

Potential competition for Guinness within stout

Popularity of non/low alcohol beer shows no sign of abating

PROSPECTS AND OPPORTUNITIES

Interesting future for beer via off-trade as innovation continues

On-trade must look to premium or interesting experiences to retain customers

Localisation, sustainability and heritage all marketing strategies for big brands

CATEGORY BACKGROUND

Lager price band methodology

Summary 1 - Lager by Price Band 2023

Table 1 - Number of Breweries 2018-2023

CATEGORY DATA

Table 2 - Sales of Beer by Category: Total Volume 2018-2023

Table 3 - Sales of Beer by Category: Total Value 2018-2023

Table 4 - Sales of Beer by Category: % Total Volume Growth 2018-2023

Table 5 - Sales of Beer by Category: % Total Value Growth 2018-2023

Table 6 - Sales of Beer by Off-trade vs On-trade: Volume 2018-2023

Table 7 - Sales of Beer by Off-trade vs On-trade: Value 2018-2023

Table 8 - Sales of Beer by Off-trade vs On-trade: % Volume Growth 2018-2023

Table 9 - Sales of Beer by Off-trade vs On-trade: % Value Growth 2018-2023

Table 10 - Sales of Beer by Craft vs Standard 2018-2023

Table 11 - GBO Company Shares of Beer: % Total Volume 2019-2023

Table 12 - NBO Company Shares of Beer: % Total Volume 2019-2023

Table 13 - LBN Brand Shares of Beer: % Total Volume 2020-2023

Table 14 - Forecast Sales of Beer by Category: Total Volume 2023-2028

Table 15 - Forecast Sales of Beer by Category: Total Value 2023-2028

Table 16 - Forecast Sales of Beer by Category: % Total Volume Growth 2023-2028

Table 17 - Forecast Sales of Beer by Category: % Total Value Growth 2023-2028

Alcoholic Drinks in the United Kingdom - Industry Overview

EXECUTIVE SUMMARY

Alcoholic drinks in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

On-trade vs off-trade split

What next for alcoholic drinks?

MARKET BACKGROUND

Legislation

Legal purchasing age and legal drinking age

Drink driving

Advertising

Smoking ban

Opening hours

On-trade establishments

Table 18 - Number of On-trade Establishments by Type 2017-2023

TAXATION AND DUTY LEVIES

Summary 2 - Taxation and Duty Levies on Alcoholic Drinks 2024

OPERATING ENVIRONMENT

Contraband/parallel trade

Duty free

Cross-border/private imports

KEY NEW PRODUCT LAUNCHES

Outlook

MARKET INDICATORS

Table 19 - Retail Consumer Expenditure on Alcoholic Drinks 2018-2023

MARKET DATA

Table 20 - Sales of Alcoholic Drinks by Category: Total Volume 2018-2023

Table 21 - Sales of Alcoholic Drinks by Category: Total Value 2018-2023

Table 22 - Sales of Alcoholic Drinks by Category: % Total Volume Growth 2018-2023

Table 23 - Sales of Alcoholic Drinks by Category: % Total Value Growth 2018-2023

Table 24 - Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2023

Table 25 - Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2023

Table 26 - Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2023

Table 27 - Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2023

Table 28 - GBO Company Shares of Alcoholic Drinks: % Total Volume 2019-2023

Table 29 - Distribution of Alcoholic Drinks by Format: % Off-trade Value 2018-2023

Table 30 - Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2023

Table 31 - Forecast Sales of Alcoholic Drinks by Category: Total Volume 2023-2028

Table 32 - Forecast Sales of Alcoholic Drinks by Category: Total Value 2023-2028

Table 33 - Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2023-2028

Table 34 - Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 3 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/beer-in-the-united-kingdom/report.