



# Juice in Greece

December 2023

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## Juice in Greece - Category analysis

### KEY DATA FINDINGS

#### 2023 DEVELOPMENTS

Ambient Juice outperforms chilled as consumers trade down to affordable options  
Shrinking disposable incomes lead to changes on the competitive landscape  
Shift to smaller pack sizes gathers pace as consumers reduce spending

#### PROSPECTS AND OPPORTUNITIES

Chilled Juice set to recover as the economy strengthens over the forecast period  
Innovation focuses on flavours, while Superfruit mixes perform well  
Private label share remains strong as consumers appreciate affordable price points

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