

Childrenswear in Mexico

December 2023

Table of Contents

Childrenswear in Mexico - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Film releases take childrenswear by storm
Internet-savvy Millennial parents boost online demand for children's clothing
New foreign brands have arrived in the Mexican market

PROSPECTS AND OPPORTUNITIES

Ongoing decline in the birth rate expected, suppressing volume growth potential for childrenswear
The message of sustainability gets louder in childrenswear
Second-hand clothing set to keep growing in childrenswear

CATEGORY DATA

Table 1 - Sales of Childrenswear by Category: Volume 2018-2023
Table 2 - Sales of Childrenswear by Category: Value 2018-2023
Table 3 - Sales of Childrenswear by Category: % Volume Growth 2018-2023
Table 4 - Sales of Childrenswear by Category: % Value Growth 2018-2023
Table 5 - NBO Company Shares of Childrenswear: % Value 2019-2023
Table 6 - LBN Brand Shares of Childrenswear: % Value 2020-2023
Table 7 - Forecast Sales of Childrenswear by Category: Volume 2023-2028
Table 8 - Forecast Sales of Childrenswear by Category: Value 2023-2028
Table 9 - Forecast Sales of Childrenswear by Category: % Volume Growth 2023-2028
Table 10 - Forecast Sales of Childrenswear by Category: % Value Growth 2023-2028

Apparel and Footwear in Mexico - Industry Overview

EXECUTIVE SUMMARY

Apparel and footwear in 2023: The big picture
2023 key trends
Competitive landscape
Retailing developments
What next for apparel and footwear?

MARKET DATA

Table 11 - Sales of Apparel and Footwear by Category: Volume 2018-2023
Table 12 - Sales of Apparel and Footwear by Category: Value 2018-2023
Table 13 - Sales of Apparel and Footwear by Category: % Volume Growth 2018-2023
Table 14 - Sales of Apparel and Footwear by Category: % Value Growth 2018-2023
Table 15 - NBO Company Shares of Apparel and Footwear: % Value 2019-2023
Table 16 - LBN Brand Shares of Apparel and Footwear: % Value 2020-2023
Table 17 - Distribution of Apparel and Footwear by Format: % Value 2018-2023
Table 18 - Distribution of Apparel and Footwear by Format and Category: % Value 2023
Table 19 - Forecast Sales of Apparel and Footwear by Category: Volume 2023-2028
Table 20 - Forecast Sales of Apparel and Footwear by Category: Value 2023-2028
Table 21 - Forecast Sales of Apparel and Footwear by Category: % Volume Growth 2023-2028
Table 22 - Forecast Sales of Apparel and Footwear by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/childrenswear-in-mexico/report.