

# Processed Fruit and Vegetables in Mexico

November 2023

Table of Contents

## Processed Fruit and Vegetables in Mexico - Category analysis

### KEY DATA FINDINGS

#### 2023 DEVELOPMENTS

Low production limits stronger growth for shelf stable beans  
Local consumers are searching for healthier alternatives  
The recovery of tourism boosts foodservice demand for some products

#### PROSPECTS AND OPPORTUNITIES

Frozen processed fruit and vegetables to perform better than shelf stable options  
Leading players will focus on improving perception of shelf stable products  
Small local grocers remains leading channel as convenient location for neighbourhoods

#### CATEGORY DATA

Table 1 - Sales of Processed Fruit and Vegetables by Category: Volume 2018-2023  
Table 2 - Sales of Processed Fruit and Vegetables by Category: Value 2018-2023  
Table 3 - Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2018-2023  
Table 4 - Sales of Processed Fruit and Vegetables by Category: % Value Growth 2018-2023  
Table 5 - Sales of Frozen Processed Vegetables by Type: % Value Breakdown 2018-2023  
Table 6 - NBO Company Shares of Processed Fruit and Vegetables: % Value 2019-2023  
Table 7 - LBN Brand Shares of Processed Fruit and Vegetables: % Value 2020-2023  
Table 8 - Distribution of Processed Fruit and Vegetables by Format: % Value 2018-2023  
Table 9 - Forecast Sales of Processed Fruit and Vegetables by Category: Volume 2023-2028  
Table 10 - Forecast Sales of Processed Fruit and Vegetables by Category: Value 2023-2028  
Table 11 - Forecast Sales of Processed Fruit and Vegetables by Category: % Volume Growth 2023-2028  
Table 12 - Forecast Sales of Processed Fruit and Vegetables by Category: % Value Growth 2023-2028

## Staple Foods in Mexico - Industry Overview

### EXECUTIVE SUMMARY

Staple foods in 2023: The big picture  
Key trends in 2023  
Competitive Landscape  
Channel developments  
What next for staple foods?

#### MARKET DATA

Table 13 - Sales of Staple Foods by Category: Volume 2018-2023  
Table 14 - Sales of Staple Foods by Category: Value 2018-2023  
Table 15 - Sales of Staple Foods by Category: % Volume Growth 2018-2023  
Table 16 - Sales of Staple Foods by Category: % Value Growth 2018-2023  
Table 17 - NBO Company Shares of Staple Foods: % Value 2019-2023  
Table 18 - LBN Brand Shares of Staple Foods: % Value 2020-2023  
Table 19 - Penetration of Private Label by Category: % Value 2018-2023  
Table 20 - Distribution of Staple Foods by Format: % Value 2018-2023  
Table 21 - Forecast Sales of Staple Foods by Category: Volume 2023-2028  
Table 22 - Forecast Sales of Staple Foods by Category: Value 2023-2028  
Table 23 - Forecast Sales of Staple Foods by Category: % Volume Growth 2023-2028  
Table 24 - Forecast Sales of Staple Foods by Category: % Value Growth 2023-2028

### DISCLAIMER

### SOURCES

## About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link [www.euromonitor.com/processed-fruit-and-vegetables-in-mexico/report](http://www.euromonitor.com/processed-fruit-and-vegetables-in-mexico/report).