

Wearable Electronics in Germany

August 2024

Table of Contents

KEY DATA FINDINGS

2024 DEVELOPMENTS

Wearable electronics continues its overall growth path
Garmin's growth and Fossil's exit from the market shape the competitive landscape
Wearable electronics are mainly purchased online

PROSPECTS AND OPPORTUNITIES

Wearable electronics expected to turn to volume decline
Company developments expected to affect competitive dynamics
Health features could drive the popularity of smart wearables in Germany

CATEGORY DATA

Table 1 - Sales of Wearable Electronics by Category: Volume 2019-2024
Table 2 - Sales of Wearable Electronics by Category: Value 2019-2024
Table 3 - Sales of Wearable Electronics by Category: % Volume Growth 2019-2024
Table 4 - Sales of Wearable Electronics by Category: % Value Growth 2019-2024
Table 5 - NBO Company Shares of Wearable Electronics: % Volume 2020-2024
Table 6 - LBN Brand Shares of Wearable Electronics: % Volume 2021-2024
Table 7 - Distribution of Wearable Electronics by Channel: % Volume 2019-2024
Table 8 - Forecast Sales of Wearable Electronics by Category: Volume 2024-2029
Table 9 - Forecast Sales of Wearable Electronics by Category: Value 2024-2029
Table 10 - Forecast Sales of Wearable Electronics by Category: % Volume Growth 2024-2029
Table 11 - Forecast Sales of Wearable Electronics by Category: % Value Growth 2024-2029

Consumer Electronics in Germany - Industry Overview

EXECUTIVE SUMMARY

Consumer electronics in 2024: The big picture
2024 key trends
Competitive landscape
Retailing developments
What next for consumer electronics?

MARKET DATA

Table 12 - Sales of Consumer Electronics by Category: Volume 2019-2024
Table 13 - Sales of Consumer Electronics by Category: Value 2019-2024
Table 14 - Sales of Consumer Electronics by Category: % Volume Growth 2019-2024
Table 15 - Sales of Consumer Electronics by Category: % Value Growth 2019-2024
Table 16 - NBO Company Shares of Consumer Electronics: % Volume 2020-2024
Table 17 - LBN Brand Shares of Consumer Electronics: % Volume 2021-2024
Table 18 - Distribution of Consumer Electronics by Channel: % Volume 2019-2024
Table 19 - Forecast Sales of Consumer Electronics by Category: Volume 2024-2029
Table 20 - Forecast Sales of Consumer Electronics by Category: Value 2024-2029
Table 21 - Forecast Sales of Consumer Electronics by Category: % Volume Growth 2024-2029
Table 22 - Forecast Sales of Consumer Electronics by Category: % Value Growth 2024-2029

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/wearable-electronics-in-germany/report.