

Consumer Values and Behaviour in France

June 2024

Table of Contents

Scope

HIGHLIGHTS

Consumer values and behaviour in France

PERSONAL TRAITS AND VALUES

French consumers troubled by the escalating costs of everyday goods Younger generations feel that their actions and choices make a difference to the world Consumers in France seek products and services that are uniquely tailored to them French millennials prefer paying for experiences over buying goods French consumers expect to be happier with more free time Baby boomers are the least optimistic consumer group in France

HOME LIFE

Among home activities, French consumers have a preference to exercise Energy efficiency remains the most desired home feature for French consumers

COOKING AND EATING HABITS

French consumers largely prefer to cook or bake their own food French consumers who don't cook at home most likely to live with someone else who does French millennials say they do not have time to cook at home Nearly half of French consumers seek healthy ingredients in food and beverages

WORKING LIFE

Gen X prioritises work-life balance far more than any other group in France A high salary is the most prominent work priority in France Consumers say they maintain a clear separation between their professional and personal life

LEISURE

French consumers unlikely to attend virtual events Younger generations in France far more inclined to shop for leisure Consumers in France primarily seek value for money when travelling Older generations in France prioritise relaxation when travelling

HEALTH AND WELLNESS

French consumers prefer to walk or hike for exercise Walking or hiking most prevalent preferred exercise method for French baby boomers Just over half of French consumers meditate to improve wellbeing

SUSTAINABLE LIVING

French consumers are worried about climate change Older generations are actively reducing their food waste to live more sustainably French consumers actively seek out products that consume less energy Gen Z most likely to share their opinions around issues on social media

SHOPPING

Bargains remain an important factor for French shoppers Among French consumers, baby boomers are far more likely to prefer quality over quantity Consumers in France are less concerned with uniquely personal shopping experiences Millennials place more prominence on brand perception than other consumers in France More than half of French consumers subscribe to online streaming services

SPENDING

French consumers expect decreased spending on technology and experiences

Gen Z set to increase spending on travel/holidays more than other groups Consumers in France are less likely to rely on financial support from their social circles Younger generations in France feel more able to save money regularly Gen Z expects to increase overall spending, as well as saving

TECHNOLOGY

French consumers prefer anonymity when online Millennials and baby boomers agree that targeted ads are invasive to their privacy Consumers in France are not likely to make use of dating apps Millennials use connected home appliances more than other consumers in France Younger generations more actively compare prices online French consumers less inclined to interact with companies online than the rest of the world Younger generations make the most use of referral rewards on social media

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- Strategy Briefings: Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- Company Profiles: Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- Country Reports: For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/consumer-values-and-behaviour-infrance/report.