



Top 100 Global Manufacturing Companies 2019

September 2020

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Production value of USD7.2 trillion from Top 100 companies

Key trends in Top 100 companies

Automotive industry leads top company ranking

US and Japan in the lead, China loses some positions

TRENDS IN KEY MANUFACTURING SECTORS

Automotive industry facing slowing growth

Hi-tech goods industry to see swift recovery

Food and beverages industry to maintain steady growth

Production localisation to drive pharmaceuticals growth

Aircraft and spacecraft industry to experience subdued growth

OVERVIEW OF TOP 10 COMPANIES

Top 10 manufacturing companies: no significant changes in the ranking

No. 1: Volkswagen AG - COVID-19 to add uncertainty

No. 2: Toyota Motor Corp - Revenue and profits forecast to decline

No. 3: Samsung Electronics Co Ltd - B2B demand to drive growth

No. 4: Daimler AG - Implementing cost-saving measures

No. 5: Hon Hai Precision Industry Co Ltd - Higher focus on B2B segments

No. 6: Ford Motor Co - COVID-19 to widen company's losses

No. 7: General Motors Co - Continuing cost discipline

No. 8: Honda Motor Co Ltd - Financial buffers help to withstand headwinds

No. 9: SAIC Motor Corp Ltd - Increasing focus to foreign markets

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