



Construction and Real Estate in Western Europe

October 2020

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Scope

Key findings

PRODUCTION OUTLOOK

COVID-19 crisis drags down construction outlook in Western Europe

Infrastructure to support recovery but uncertainty to remain high

Reluctance to buy property to facilitate residential real estate activities

Construction industry will struggle in the short term

Turkey to sustain solid growth, supporting regional recovery

Real estate activities to gain momentum while construction struggles

COMPETITIVE LANDSCAPE

SMEs lead the market, but face the biggest challenge in history

COUNTRY SNAPSHOTS

Germany: Production context

France: Production context

UK: Production context

Italy: Production context

Spain: Production context

Turkey: Production context

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Netherlands: Production context

Switzerland: Production context

Belgium: Production context

Austria: Production context

Norway: Production context

Sweden: Production context

Denmark: Production context

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Ireland: Production context

Portugal: Production context

Greece: Production context

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Iceland: Production context

Cyprus: Production context

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