

Cannabis in Germany

January 2024

Table of Contents

Cannabis in Germany

EXECUTIVE SUMMARY

CANNABIS BACKGROUND

COUNTRY INSIGHT

CANNABIS LEGISLATION

Summary 1 - Cannabis Legislation in Germany

CANNABIS DISTRIBUTION

CANNABIS TAXATION

CANNABIS PRODUCTION

Table 1 - Cannabis Production in Germany

ILLICIT CANNABIS MARKET

MARKET INDICATORS

Table 2 - Cannabis User Population by Legal vs Illicit 2019-2023

MARKET DATA

Table 3 - Sales of Cannabis by Category: Value 2019-2023

Table 4 - Sales of Cannabis by Category: % Value Growth 2019-2023

Table 5 - Sales of Cannabis by Legal vs Illicit 2019-2023

Table 6 - Distribution of Cannabis by Format: % Value 2019-2023

Table 7 - Distribution of Cannabis by Format and Category: % Value 2023

Table 8 - Forecast Sales of Cannabis by Category: Value 2023-2028

Table 9 - Forecast Sales of Cannabis by Category: % Value Growth 2023-2028

Table 10 - Forecast Sales of Cannabis by Legal vs Illicit 2023-2028

MEDICAL CANNABIS

Market Sizes

Cannabinoids

Brands

Distribution

Category Data

Table 11 - Sales of Medical Cannabis by Category: Volume 2019-2023

Table 12 - Sales of Medical Cannabis by Category: Value 2019-2023

Table 13 - Sales of Medical Cannabis by Category: % Volume Growth 2019-2023

Table 14 - Sales of Medical Cannabis by Category: % Value Growth 2019-2023

Table 15 - Sales of Medical Cannabis by CBD vs THC Content: % Value 2019-2023

Table 16 - Distribution of Medical Cannabis by Format: % Value 2019-2023

Table 17 - Forecast Sales of Medical Cannabis by Category: Volume 2023-2028

Table 18 - Forecast Sales of Medical Cannabis by Category: Value 2023-2028

Table 19 - Forecast Sales of Medical Cannabis by Category: % Volume Growth 2023-2028

Table 20 - Forecast Sales of Medical Cannabis by Category: % Value Growth 2023-2028

ADULT-USE CANNABIS

Market Sizes

Cannabinoids

Brands

Distribution

Category Data

Table 21 - Sales of Adult-Use Cannabis by Category: Volume 2019-2023
Table 22 - Sales of Adult-Use Cannabis by Category: Value 2019-2023
Table 23 - Sales of Adult-Use Cannabis by Category: % Volume Growth 2019-2023
Table 24 - Sales of Adult-Use Cannabis by Category: % Value Growth 2019-2023
Table 25 - Sales of Adult-Use Cannabis by CBD vs THC Content: % Value 2019-2023
Table 26 - Distribution of Adult-Use Cannabis by Format: % Value 2019-2023
Table 27 - Forecast Sales of Adult-Use Cannabis by Category: Volume 2023-2028
Table 28 - Forecast Sales of Adult-Use Cannabis by Category: Value 2023-2028
Table 29 - Forecast Sales of Adult-Use Cannabis by Category: % Volume Growth 2023-2028
Table 30 - Forecast Sales of Adult-Use Cannabis by Category: % Value Growth 2023-2028

CBD & OTHER NON-INTOXICATING CANNABINOIDS

Market Sizes

Brands

Distribution

Category Data

Table 31 - Sales of CBD & Other Non-Intoxicating Cannabinoids by Category: Volume 2019-2023
Table 32 - Sales of CBD & Other Non-Intoxicating Cannabinoids by Category: Value 2019-2023
Table 33 - Sales of CBD & Other Non-Intoxicating Cannabinoids by Category: % Volume Growth 2019-2023
Table 34 - Sales of CBD & Other Non-Intoxicating Cannabinoids by Category: % Value Growth 2019-2023
Table 35 - Distribution of CBD & Other Non-Intoxicating Cannabinoids by Format: % Value 2019-2023
Table 36 - Forecast Sales of CBD & Other Non-Intoxicating Cannabinoids by Category: Volume 2023-2028
Table 37 - Forecast Sales of CBD & Other Non-Intoxicating Cannabinoids by Category: Value 2023-2028
Table 38 - Forecast Sales of CBD & Other Non-Intoxicating Cannabinoids by Category: % Volume Growth 2023-2028
Table 39 - Forecast Sales of CBD & Other Non-Intoxicating Cannabinoids by Category: % Value Growth 2023-2028

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/cannabis-in-germany/report.