



Paediatric Consumer Health in the Philippines

October 2023

Table of Contents

Paediatric Consumer Health in the Philippines - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Innovative delivery formats such as drops and syrups remain very common
Natural products to the fore as consumers seek to reduce the potential for harm
Strong demand as parents look to minimise the risk of viral infection

PROSPECTS AND OPPORTUNITIES

Ther wider variety of products on offer set to underpin strong sales growth
Innovation set to be leveraged as category players seek to tap into rising demand
Paediatric probiotic supplements set to gain ground as gut health remains in focus

CATEGORY DATA

- Table 1 - Sales of Paediatric Consumer Health by Category: Value 2018-2023
- Table 2 - Sales of Paediatric Consumer Health by Category: % Value Growth 2018-2023
- Table 3 - NBO Company Shares of Paediatric Consumer Health: % Value 2019-2023
- Table 4 - LBN Brand Shares of Paediatric Consumer Health: % Value 2020-2023
- Table 5 - Forecast Sales of Paediatric Consumer Health by Category: Value 2023-2028
- Table 6 - Forecast Sales of Paediatric Consumer Health by Category: % Value Growth 2023-2028

Consumer Health in the Philippines - Industry Overview

EXECUTIVE SUMMARY

Consumer health in 2023: The big picture
2023 key trends
Competitive landscape
Retailing developments
What next for consumer health?

MARKET INDICATORS

- Table 7 - Consumer Expenditure on Health Goods and Medical Services: Value 2018-2023
- Table 8 - Life Expectancy at Birth 2018-2023

MARKET DATA

- Table 9 - Sales of Consumer Health by Category: Value 2018-2023
- Table 10 - Sales of Consumer Health by Category: % Value Growth 2018-2023
- Table 11 - NBO Company Shares of Consumer Health: % Value 2019-2023
- Table 12 - LBN Brand Shares of Consumer Health: % Value 2020-2023
- Table 13 - Penetration of Private Label in Consumer Health by Category: % Value 2018-2023
- Table 14 - Distribution of Consumer Health by Format: % Value 2018-2023
- Table 15 - Distribution of Consumer Health by Format and Category: % Value 2023
- Table 16 - Forecast Sales of Consumer Health by Category: Value 2023-2028
- Table 17 - Forecast Sales of Consumer Health by Category: % Value Growth 2023-2028

APPENDIX

OTC registration and classification
Vitamins and dietary supplements registration and classification
Self-medication/self-care and preventive medicine
Switches

DISCLAIMER

DEFINITIONS

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/paediatric-consumer-health-in-the-philippines/report.