



Malaysia Cities Review

September 2023

Table of Contents

HEADLINES

URBAN CONSUMER

Johor Bahru to grow at the fastest pace among Malaysian cities
Johor Bahru and Kota Kinabalu lead in terms of internet connectivity

CONSUMER FINANCE

Incomes to rise rapidly in George Town, supported by economic development programmes
Elevated inflation in Kota Bharu puts pressure on consumers' budgets

ECONOMY

Kuala Lumpur to remain the largest contributor to Malaysia's economy by 2027
Traffic congestion is a growing concern for cities in Malaysia

CITY SCORECARD

Summary 1 - City Scorecard by Pillar 2022

POPULATION

Chart 1 - Population in 2022 and Population Growth 2022-2027
Chart 2 - Population by Age by City 2022
Chart 3 - Average Household Size by City 2022
Chart 4 - Population Density and Net Migration 2022
Summary 2 - City Scorecard in Population Pillar 2022

CONSUMER EXPENDITURE

Chart 5 - Total Consumer Expenditure in Malaysia by City 2022
Chart 6 - Consumer Expenditure per Capita and Consumer Expenditure Growth 2022-2027
Chart 7 - City Affordability, Consumer Expenditure on Housing and Transportation 2022
Chart 8 - Discretionary vs Necessity Consumer Expenditure 2022
Summary 3 - City Scorecard in Consumer Expenditure Pillar 2022

DIGITAL CONSUMER

Chart 9 - Share of Households with Internet and Broadband Internet Access 2022
Chart 10 - Possession of Digital Devices by City 2022
Summary 4 - City Scorecard in Digital Consumer Pillar 2022

INCOME AND WEALTH

Chart 11 - Disposable Income per Capita and Disposable Income Growth 2022-2027
Chart 12 - Number of Households by Disposable Income Band 2022
Chart 13 - Number of Households with Disposable Income Over USD150,000 2022-2027
Chart 14 - Household Possession of Kitchen Durables by City 2022
Chart 15 - Household Possession of Entertainment Electronics by City 2022
Chart 16 - Household Possession of Other Durables by City 2022
Chart 17 - Number of Passenger Cars and Motorcycles per Household 2022
Chart 18 - Possession of Transport Vehicles by City 2022
Summary 5 - City Scorecard in Wealth Pillar 2022

ECONOMY

Chart 19 - GDP per Capita in 2022 and Real GDP Growth by City 2022-2027
Summary 6 - City Scorecard in Economy Pillar 2022

LABOUR

Chart 20 - Economically Active Population in 2022 and Employed Population Growth by City 2017-2022

Chart 21 - Labour Force Participation Rate and Unemployment by City 2022

Chart 22 - Labour Productivity Value and Productivity Growth by City 2017-2022

Summary 7 - City Scorecard in Labour Pillar 2022

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/malaysia-cities-review/report.