

# Global Recovery Tracker: Q2 2021

June 2021

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## INTRODUCTION

Scope  
Key findings  
Key events so far (1)  
Key events so far (2)  
Overall outlook has improved  
Uncertainty continues to decline, but remains significant

## EUROMONITOR RECOVERY INDEX

Recovery Index  
Global overview for Recovery Index in Q2 2021  
Index ranking based on Q2 2021 scores: 1 to 10  
Index ranking based on Q2 2021 scores: 11 to 20  
Index ranking based on Q2 2021 scores: 21 to 30  
Index ranking based on Q2 2021 scores: 31 to 40  
Index ranking based on Q2 2021 scores: 41 to 48  
Recovery landscape in Q2 2021

## OVERVIEW OF MAJOR ECONOMIES

Accelerating vaccine rollout supports global recovery  
The US and China lead the way in economic recovery  
Labour market situation improves gradually  
Consumer spending recovers thanks to growing economic intensity  
Retail sales are driven by lifting of lockdown measures  
Confidence grows as new cases fall and employment rises

## COUNTRY INSIGHTS

Brazil: Consumption recovery is set back as vaccination stagnates  
China: Rebounding global trade stimulates further economic growth  
Germany: A considerable improvement from the previous quarter  
India: Escalating virus cases over Q2 puts strain on economy  
Italy: Accelerated recovery from the COVID-19 impact  
Japan: Vaccination and Olympic Games to lift consumption in Q3  
US: Despite vaccination slowdown, recovery maintains solid pace  
UK: Consumer confidence recovers as virus uncertainty declines

## CONCLUSION

Improved overall global outlook, with two-speed recovery  
Key country insights  
Outlook

## APPENDIX: INDEX METHODOLOGY

Recovery Index methodology  
Recovery Index indicators and weights  
COVID-19 global scenario assumptions and definitions

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