

# Global Overview of Construction and Real Estate

July 2021

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Scope

## INTRODUCTION

Examining trends shaping the construction and real estate industry

COVID-19: impact on construction and real estate

Construction activities flourish despite slight setback in the first half of pandemic year

Production value to fully recover in 2021

China and the US continue to dominate construction and real estate globally

Rapidly rising materials prices pressure construction profitability

Infrastructure drives robust growth in developing countries

Chinese enterprises dominate global construction market

Total number of companies declines in light of global pandemic

Industry concentration remains low despite consolidation

China and the US to drive future production value growth, supported by recovery funds

Major markets see swift construction recovery, while Latin America stagnates

Key future trends shaping the global industry

China : industry bounces back from the COVID-19 shock

Booming residential and infrastructure sectors to compensate for non-residential slowdown

USA : construction records swift recovery following COVID-19 downturn

Growing infrastructure spending drives swift construction recovery

Germany : construction to maintain stable growth

Housing market to maintain upward trend despite COVID-19 turbulences

United Kingdom : industry to see mild recovery

Heavy infrastructure funding to compensate for slow residential and non-residential demand

France : following recovery, industry growth is set to slow down

Infrastructure to support recovery, while slow construction demand hinders future growth

India : financial stimulus to support swift recovery

Solid government support to help the industry's recovery

Canada : recovery set to be swift, followed by solid industry growth

Residential and non-residential construction to recover and enter solid growth path

Italy : economic downturn hinders construction growth

Construction remains hindered by high unemployment and greater uncertainty

Russia : industry recovers from COVID-19 shock, facilitated by infrastructure

Industry to see rising housing demand, while infrastructure will drive short-term recovery

Brazil : persisting COVID-19 crisis poses a threat to construction recovery

Construction demand to remain depressed, facing higher uncertainties

## COUNTRY SNAPSHOTS

Definitions

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