

# Globalisation Beyond the Pandemic: Opportunities from a Great Reset

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## INTRODUCTION

Scope

Key findings

The forces shifting globalisation today

Adapting to the new global era

## GLOBAL CONNECTIVITY TODAY

The world is interconnected, though the majority of flows remains local

Global trade is slowing down with shifting global demand...

... and changing policy landscape

Global FDI declines, with China rising as the largest investor

Global digital flows accelerated by the pandemic

Global travel and migration heavily disrupted by COVID-19

## TRENDS SHAPING FUTURE GLOBALISATION AND THEIR IMPACTS

Evolving trends resetting globalisation

Diversifying supply chains and markets

C&A: Initiative to diversify production locations and enhance agility

US-China decoupling risk still a threat to global trade and investment

Vietnam: A likely beneficiary of the "China plus one" strategy

Boosting digitalisation in manufacturing and trade

Gap Inc : E-commerce growth triggers automation

The Kroger Co: Investment in tech-driven warehouses

Stronger sustainability focus in global value chains and investments

Rio Tinto: Investing in low-carbon steelmaking technology

Remote learning, working and the new workforce globalisation

A global trade slowdown can undermine productivity and income growth

Slower trade growth to have mixed impacts on income inequality

The future globalisation and its impacts in brief

## CONCLUSIONS

Outlook on global demand for trade and investment

Possible winners and losers: Where to look for opportunities?

Key takeaways for business

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