



Hot Drinks Quarterly Statement Q3 2021

September 2021

Table of Contents

INTRODUCTION

Scope

Key findings

Q3 2021 HOT DRINKS UPDATE

Summary: The state of global hot drinks in 2021

Little variation to hot drinks forecasts in Q3 at a global level

Downgrades have a complex relationship with viral spread

More pessimistic scenarios decreasing in likelihood

The new shape of the workforce dominates corporate focus in Q3

A new Unilever tea division takes shape

Starbucks and Nestlé deepen their alliance

JAB re-organises its fast casual chains into Panera Brands

Pret prepares vending machines for the new world of hybrid work

To what extent are price increases reaching consumers?

Q3 2021 MACROECONOMIC UPDATE

Strong global economic recovery underway

Downside risk factors remain significant

Q3 2021 MACROECONOMIC UPDATE

Real GDP annual growth forecasts and revisions from last quarter, AE

Real GDP annual growth forecasts and revisions from last quarter, EMDE

ABOUT OUR INDUSTRY FORECAST MODEL

Euromonitor International and COVID-19: Forecasts and analysis

Data and reporting timeline

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/hot-drinks-quarterly-statement-q3-2021/report.