



Global Recovery Tracker: Q3 2021

September 2021

Table of Contents

INTRODUCTION

Scope

Key findings

Key events so far (1)

Key events so far (2)

Global economic recovery likely to have peaked

Uncertainty continues to decline, but remains significant

EUROMONITOR RECOVERY INDEX

Recovery Index

Global overview for Recovery Index in Q3 2021

Index ranking based on Q3 2021 scores: 1 to 10

Index ranking based on Q3 2021 scores: 11 to 20

Index ranking based on Q3 2021 scores: 21 to 30

Index ranking based on Q3 2021 scores: 31 to 40

Index ranking based on Q3 2021 scores: 41 to 48

Recovery landscape in Q3 2021

OVERVIEW OF MAJOR ECONOMIES

Economies lose recovery momentum amid spread of Delta variant

Economic activity picks up gradually across major economies

Labour market recovery stagnates

Consumer spending recovery loses traction over case resurgence

Retail sales rebound faces barriers over introduction of certificates

Confidence growth stalls over vaccine shortcomings

COUNTRY INSIGHTS

Brazil: Accelerating vaccination supports consumption recovery

China: Focus shift from sustaining recovery to dealing with rising risks

Germany: Despite rising fourth wave, full recovery expected

India: Economy set on slow recovery with low vaccination rates

Italy: Rapid recovery from the COVID-19 shocks continues

Japan: Olympic Games lifted consumption in Q3 despite virus wave

US: Recovery seems to have peaked, as Delta variant spreads

UK: Delta variant spread lead to economic uncertainty for Q4

CONCLUSION

Recovery momentum is likely to have peaked

Key country insights

Outlook

APPENDIX: INDEX METHODOLOGY

Recovery Index methodology

Recovery Index indicators and weights

COVID-19 global scenario assumptions and definitions

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/global-recovery-tracker-q3-2021/report.