



# Transport and Storage Global Industry Overview

October 2021

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## INTRODUCTION

### Scope

Examining four trends shaping the transport and storage industry

COVID-19: Impact on transport and storage

The transport and storage industry is set to fully recover from the COVID-19 shock in 2021

Strong demand for freight transportation to support swift industry's recovery

China continues to dominate in the transport and storage industry

The COVID-19 outbreak hurts transport and storage industry profits

China remains the world's leading exporter of transport and storage services

Recovering foreign trade and travel flows to support post-pandemic import growth

China and Eastern Europe among the fastest growing transport and storage markets

Lufthansa continues to dominate the global transport and storage industry

Total number of companies expands due to a growing number of new industry participants

Industry concentration remains low in majority of countries

China to remain the key driving force behind the industry's future development

Many countries are expected to see a recovery over 2021-2022

Key future trends shaping the global industry

China : Industry continues to grow in 2020, albeit at a slower rate

China: Massive transport network expansion to boost industry's long-term growth

US : Industry picks up swiftly following the pandemic-related downturn

US: Industry is poised for stable post-pandemic growth

Japan : Pandemic-induced disruptions severely affect transportation turnover

Japan: Industry is poised to see gradual recovery and slow future growth

India : Industry to see a swift recovery following the COVID-19 downturn

India: Government support to remain essential for the industry's development

Germany : Industry faces heavy contraction due to the COVID-19 shock

Germany: Industry to witness slow recovery from the COVID-19 effect

France : Turnover of transport and storage companies declines during 2020

France: Long-term development to be driven by a massive economic recovery plan

UK : Transport and storage revenues drop due to the COVID-19 crisis

UK: Following an uptick in 2021, industry growth rate is set to slow down

Russia : Industry's turnover declines amid weaker demand for freight and passenger transport

Russia: Reviving domestic travel and expanding logistics to drive industry's recovery

Italy : Transport and storage turnover plunged due to devastating effect of COVID-19

Italy: The industry is poised for slow yet stable recovery on the back of broad state support

Australia : The industry is forecast to see a swift rebound in 2021

Australia: The industry is set to see steady future growth

Definitions

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