



# Construction and Real Estate in Asia Pacific

October 2021

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## INTRODUCTION

Scope

Key findings

## PRODUCTION OUTLOOK

Asia Pacific to continue dominating global construction sector

Growth bounced back in 2021

China is set to continue leading growth in Asia Pacific

Growth in China to be driven by heavy infrastructure investments

Real estate activities expand in value in leading Asian economies

Construction dominates growth yet real estate activities are picking up

## COMPETITIVE LANDSCAPE

The industry remains fragmented

SMEs continue to gain ground in Asia Pacific

## COUNTRY SNAPSHOTS

China: Production Context

Japan: Production Context

South Korea: Production Context

Taiwan: Production Context

Hong Kong (China): Production Context

Singapore: Production Context

Philippines: Production Context

India: Production Context

Thailand: Production Context

Vietnam: Production Context

Malaysia: Production Context

Indonesia: Production Context

Pakistan: Production Context

Kazakhstan: Production Context

Uzbekistan: Production Context

Azerbaijan: Production Context

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