



Construction and Real Estate in Latin America

November 2021

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Scope

Key findings

PRODUCTION OUTLOOK

Latin American construction sector to remain subdued

Production is not expected to reach pre-pandemic levels by 2030

While Brazil struggles, Colombia and Mexico will gain momentum

Recovery to be driven by infrastructure investment and rising prices

Real estate activities rise in value in major regional economies

Construction dominates growth but real estate activities picking up

COMPETITIVE LANDSCAPE

The industry remains fragmented

SMEs are gaining ground in key Latin American market s

COUNTRY SNAPSHOTS

Brazil: Production Context

Mexico: Production Context

Colombia: Production Context

Chile: Production Context

Argentina: Production Context

Peru: Production Context

Dominican Republic: Production Context

Ecuador: Production Context

Panama: Production Context

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