

Headphones in Germany

October 2023

Table of Contents

Headphones in Germany - Category analysis

KEY DATA FINDINGS

2023 DEVELOPMENTS

Headphones is one of the few growth categories in consumer electronics

Premium products and fast replacement as growth guarantors

Apple stands out, but other brands are also getting stronger

PROSPECTS AND OPPORTUNITIES

Consumption of music and media positively affects headphones

TWS earbuds expected to remain the consumer favourite, but other categories also have potential

Demand continues even in times of crisis – outlook for headphones remains positive

CATEGORY DATA

Table 1 - Sales of Headphones by Category: Volume 2018-2023

Table 2 - Sales of Headphones by Category: Value 2018-2023

Table 3 - Sales of Headphones by Category: % Volume Growth 2018-2023

Table 4 - Sales of Headphones by Category: % Value Growth 2018-2023

Table 5 - NBO Company Shares of Headphones: % Volume 2019-2023

Table 6 - LBN Brand Shares of Headphones: % Volume 2020-2023

Table 7 - Distribution of Headphones by Channel: % Volume 2018-2023

Table 8 - Forecast Sales of Headphones by Category: Volume 2023-2028

Table 9 - Forecast Sales of Headphones by Category: Value 2023-2028

Table 10 - Forecast Sales of Headphones by Category: % Volume Growth 2023-2028

Table 11 - Forecast Sales of Headphones by Category: % Value Growth 2023-2028

Consumer Electronics in Germany - Industry Overview

EXECUTIVE SUMMARY

Consumer electronics in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for consumer electronics?

MARKET DATA

Table 12 - Sales of Consumer Electronics by Category: Volume 2018-2023

Table 13 - Sales of Consumer Electronics by Category: Value 2018-2023

Table 14 - Sales of Consumer Electronics by Category: % Volume Growth 2018-2023

Table 15 - Sales of Consumer Electronics by Category: % Value Growth 2018-2023

Table 16 - NBO Company Shares of Consumer Electronics: % Volume 2019-2023

Table 17 - LBN Brand Shares of Consumer Electronics: % Volume 2020-2023

Table 18 - Distribution of Consumer Electronics by Channel: % Volume 2018-2023

Table 19 - Forecast Sales of Consumer Electronics by Category: Volume 2023-2028

Table 20 - Forecast Sales of Consumer Electronics by Category: Value 2023-2028

Table 21 - Forecast Sales of Consumer Electronics by Category: % Volume Growth 2023-2028

Table 22 - Forecast Sales of Consumer Electronics by Category: % Value Growth 2023-2028

DISCLAIMER

SOURCES

Summary 1 - Research Sources

About Euromonitor International

Euromonitor International is an independent market intelligence provider. Data, insight and analysis stem from in-the-field research spanning 210 national markets.

Content ranges from the in-depth and country-specific, to key strategic themes with a global range and significance. Products cover a comprehensive range of insights and market data, but can be broadly categorised as:

- **Strategy Briefings:** Global or regional in scope, and focussing on the most important themes shaping consumer demand, the key markets, competitive environment and future outlook across a range of industries.
- **Company Profiles:** Analysis dedicated to the world's most significant companies, with detailed insight into their activities, focus of operations, their competitors, their geographic presence and performance.
- **Country Reports:** For an in-depth understanding of specific countries, whether by industry, economic metrics or consumer trends and lifestyles. These reports cover current trends, consumer demand, market potential and future prospects, with country-specific local insight and comprehensive data, unavailable elsewhere.

For more information on this report, further enquiries can be directed via this link www.euromonitor.com/headphones-in-germany/report.