



# Food, Beverages and Tobacco in Middle East and Africa

November 2021

Table of Contents

## INTRODUCTION

Scope

Key findings

## PRODUCTION OUTLOOK

Middle East and Africa lags behind in food, beverages and tobacco production

Israel to be one of the main growth drivers regionally

Bakery products to lead food industry's revenue growth

Bottled water to drive Nigerian soft drinks market growth

Future growth to be driven by expanding grain mill, bakery products and dairy

Diversity in food industry's structure across the Middle East and Africa

Soft drinks and beer dominate beverage production in the region

## COMPETITIVE LANDSCAPE

Low industry concentration to tighten over the forecast period

## FOREIGN TRADE

Egypt to ramp up frozen fruit and vegetable exports

Dependency on food imports to remain across the Middle East and Africa

## COUNTRY SNAPSHOTS

Algeria: production context

Algeria: foreign trade landscape

Angola : production context

Angola : foreign trade landscape

Cameroon : production context

Cameroon : foreign trade landscape

Egypt : production context

Egypt : foreign trade landscape

Ethiopia : production context

Ethiopia : foreign trade landscape

Ghana : production context

Ghana : foreign trade landscape

Iran : production context

Iran : foreign trade landscape

Iraq : production context

Iraq : foreign trade landscape

Israel : production context

Israel : foreign trade landscape

Kenya : production context

Kenya : foreign trade landscape

Kuwait : production context

Kuwait : foreign trade landscape

Morocco : production context

Morocco : foreign trade landscape

Nigeria : production context

Nigeria : foreign trade landscape

Qatar : production context

Qatar : foreign trade landscape

Saudi Arabia : production context

Saudi Arabia : foreign trade landscape

South Africa : production context

South Africa : foreign trade landscape

Tunisia : production context

Tunisia : foreign trade landscape

United Arab Emirates : production context

United Arab Emirates : foreign trade landscape

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