

Ice Cream in Hungary

July 2024

Table of Contents

Ice Cream in Hungary - Category analysis

KEY DATA FINDINGS

2024 DEVELOPMENTS

Shrinkification is a common theme, as players try to offset increased input costs

Bulk varieties lead growth in ice cream

Private label ranges make gains in context of sky high energy prices

PROSPECTS AND OPPORTUNITIES

Tough operating environment will continue to favour large grocery chains

Premiumisation will be key manufacturer strategy

Multipack and bulk ice creams will see rising sales, due to their value-for-money positioning

CATEGORY DATA

Table 1 - Sales of Ice Cream by Category: Volume 2019-2024

Table 2 - Sales of Ice Cream by Category: Value 2019-2024

Table 3 - Sales of Ice Cream by Category: % Volume Growth 2019-2024

Table 4 - Sales of Ice Cream by Category: % Value Growth 2019-2024

Table 5 - Sales of Ice Cream by Leading Flavours: Rankings 2019-2024

Table 6 - Sales of Impulse Ice Cream by Format: % Value 2019-2024

Table 7 - NBO Company Shares of Ice Cream: % Value 2020-2024

Table 8 - LBN Brand Shares of Ice Cream: % Value 2021-2024

Table 9 - NBO Company Shares of Impulse Ice Cream: % Value 2020-2024

Table 10 - LBN Brand Shares of Impulse Ice Cream: % Value 2021-2024

Table 11 - NBO Company Shares of Take-home Ice Cream: % Value 2020-2024

Table 12 - LBN Brand Shares of Take-home Ice Cream: % Value 2021-2024

Table 13 - Distribution of Ice Cream by Format: % Value 2019-2024

Table 14 - Forecast Sales of Ice Cream by Category: Volume 2024-2029

Table 15 - Forecast Sales of Ice Cream by Category: Value 2024-2029

Table 16 - Forecast Sales of Ice Cream by Category: % Volume Growth 2024-2029

Table 17 - Forecast Sales of Ice Cream by Category: % Value Growth 2024-2029

Snacks in Hungary - Industry Overview

EXECUTIVE SUMMARY

Snacks in 2024: The big picture

Key trends in 2024

Competitive Landscape

Channel developments

What next for snacks?

MARKET DATA

Table 18 - Sales of Snacks by Category: Volume 2019-2024

Table 19 - Sales of Snacks by Category: Value 2019-2024

Table 20 - Sales of Snacks by Category: % Volume Growth 2019-2024

Table 21 - Sales of Snacks by Category: % Value Growth 2019-2024

Table 22 - NBO Company Shares of Snacks: % Value 2020-2024

Table 23 - LBN Brand Shares of Snacks: % Value 2021-2024

Table 24 - Penetration of Private Label by Category: % Value 2019-2024

Table 25 - Distribution of Snacks by Format: % Value 2019-2024

Table 26 - Forecast Sales of Snacks by Category: Volume 2024-2029

Table 27 - Forecast Sales of Snacks by Category: Value 2024-2029

Table 28 - Forecast Sales of Snacks by Category: % Volume Growth 2024-2029

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SOURCES

Summary 1 - Research Sources

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