



# Plant-Based Dairy Packaging in the Philippines

October 2023

Table of Contents

## Plant-Based Dairy Packaging in the Philippines - Category analysis

### KEY DATA FINDINGS

#### 2022 DEVELOPMENTS

Plant-based milk suffers during the pandemic, but packaging unit volumes return to positive growth in 2022

Glass bottles most popular for plant-based milk as they are eco-friendly and durable

The 300ml pack size dominates in plant-based dairy as it is compact and easy to consume

#### PROSPECTS AND OPPORTUNITIES

Sustainability concerns are likely to drive usage of eco-friendly pack types

More milk products appearing and cheese and yoghurt products could start to emerge

## Plant-Based Dairy Packaging in the Philippines - Company Profiles

## Packaging Industry in the Philippines - Industry Overview

### EXECUTIVE SUMMARY

Packaging in 2022: The big picture

2022 key trends

Metal food cans lead condensed milk packaging as they maintain product freshness

Flexible aluminium/plastic remains the dominant pack type in hot drinks

Kegs record dynamic growth in 2022

Beauty and personal care packaging returns to positive growth in 2022

Increasing demand for spray/aerosol insecticides benefits metal aerosol cans

### PACKAGING LEGISLATION

Proposed bill targets single-use plastic waste

FDA mandates nutrition facts labelling for pre-packaged foods in the Philippines

### RECYCLING AND THE ENVIRONMENT

The Philippines amends EPR Act to combat plastic waste

Coca-Cola Philippines' progress towards a "World Without Waste"

The Philippines' EPR law empowers waste pickers and addresses flexible plastics

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