



Sauces, Dips and Condiments Packaging in the Philippines

October 2023

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Sauces, Dips and Condiments Packaging in the Philippines - Category analysis

KEY DATA FINDINGS

2022 DEVELOPMENTS

Although growth slows again in 2022, sales still remain well above pre-pandemic levels

Chili sauce players prefer to use pack types that are lightweight and durable

PET bottles are mainly used for fish sauce as they are cost-effective

PROSPECTS AND OPPORTUNITIES

Demand for sustainability is likely to boost the usage of glass jars

Aluminium/plastic pouches and metal food cans offer effective protection for pasta sauces

Sauces, Dips and Condiments Packaging in the Philippines - Company Profiles

Packaging Industry in the Philippines - Industry Overview

EXECUTIVE SUMMARY

Packaging in 2022: The big picture

2022 key trends

Metal food cans lead condensed milk packaging as they maintain product freshness

Flexible aluminium/plastic remains the dominant pack type in hot drinks

Kegs record dynamic growth in 2022

Beauty and personal care packaging returns to positive growth in 2022

Increasing demand for spray/aerosol insecticides benefits metal aerosol cans

PACKAGING LEGISLATION

Proposed bill targets single-use plastic waste

FDA mandates nutrition facts labelling for pre-packaged foods in the Philippines

RECYCLING AND THE ENVIRONMENT

The Philippines amends EPR Act to combat plastic waste

Coca-Cola Philippines' progress towards a "World Without Waste"

The Philippines' EPR law empowers waste pickers and addresses flexible plastics

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