

Voice of the Consumer: Mobility Survey 2024 Key Highlights

June 2024

Table of Contents

INTRODUCTION

Scope

Key findings

COMMUTING HABITS

One in two consumers who commute to work do so every weekday Al revolutionises workplaces and influences new commute habits Eco-friendly consumers chooses green modes of commute Growing emphasis on shared and on-demand services

VEHICLE OWNERSHIP

Gasoline remains the primary automobile fuel
Personal car as a convenience factor
All focus on the road
Consumers seek safety and efficiency in their commute experiences

ELECTRIC VEHICLES

Young adults and government regulations leading EV market growth
High cost and poor charging infrastructure hold back global EV purchases
Balancing human control in the era of technology advancements
Electric micromobility vehicles on the rise among urban consumers

SHOPPING AND SPENDING

Transportation spending trends stays stable at the global level Consumers seeking new advantages in automotive industry New car variety appeals to safety-conscious novelty seekers Second-hand car market attracts cost-conscious consumers Flexible financing options to assist a variety of consumers

METHODOLOGY

Information about Euromonitor International's syndicated survey methods Voice of the Consumer: Mobility Survey: FAQs

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